

midtown®

MIDTOWN REDEVELOPMENT AUTHORITY

and

**REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS
(ALSO KNOWN AS THE MIDTOWN REINVESTMENT ZONE)**


TO: THE BOARD OF DIRECTORS OF THE MIDTOWN REDEVELOPMENT AUTHORITY AND THE MIDTOWN REINVESTMENT ZONE AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of the Midtown Redevelopment Authority (the "Authority") will hold a **joint** regular meeting, open to the public, with the Board of Directors of the Midtown Reinvestment Zone to be held on **Thursday, January 26, 2012, at 12:30 P.M. on the 3rd Floor of the Houston Technology Center Phase II, 410 Pierce Street, Suite 355, Houston, Texas.** The Board of Directors of each of the Authority and the Midtown Reinvestment Zone will (i) consider, present, and discuss; (ii) adopt and approve such orders, resolutions or motions; and (iii) take other direct or indirect actions as may be necessary, convenient or desirable, with respect to the following matters:

AGENDA

1. Call to Order and Introduction of Guests.
2. Consent Agenda for the Midtown Reinvestment Zone.
 - a. Minutes of the Midtown Reinvestment Zone for December 8, 2011.
3. Consent Agenda for the Authority.
 - a. Minutes of the Authority for December 8, 2011.
 - b. Monthly financial report of the Authority for November and December 2011.
 - c. Invoices of the Authority from Trustee and Operating Accounts for December 2011 and January 2012.
4. Midtown Capital Improvements Program:
 - a. Bagby Street Reconstruction - Walter P. Moore.
 - b. Parks and Greenspace - Walter P. Moore.
 - i. SuperBlock Park – Conceptual Plan and Parking Garage Update.
 - ii. SuperBlock Development and Land Exchange Agreement.
 - c. Gray Street Pedestrian Enhancements – Clark Condon Associates.

- d. HCC Capital Projects - Pate Engineers.
 - e. FTA Grant - Goodman Corporation.
 - f. Caroline Street Improvements
 - i. Design Work Order – ESPA Corporation
 - g. 3300 Main Street Development.
5. Midtown Affordable Housing Program.
- a. Resolution authorizing and ratifying entering into certain real estate contracts and the acquisition of certain properties by the Authority.
 - b. Affordable Housing Pilot Project Phase II.
 - c. Ongoing affordable housing projects.
6. Engagement letter with Bracewell & Giuliani LLP.
7. With respect to the foregoing agenda items, the Authority may conduct an executive session with regards to the following, as appropriate and necessary:
- a. Consultation with attorney (Section 551.071, Texas Government Code);
 - b. The purchase, exchange, lease or value of real property (Section 551.072, Texas; Government Code);
 - c. Personnel matters (Section 551.074, Texas Government Code);
 - d. Security personnel or devices (Section 551.076, Texas Government Code); and
 - e. Economic development negotiations (Sections 551.087, Texas Government Code).
8. Adjournment.



Matt Thibodeaux,
Executive Director *LLP*