



Municipal Advisor Exemption

September 15, 2014


By publicly posting the following written disclosure below, Midtown Redevelopment Authority intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Midtown Redevelopment Authority has retained an independent registered municipal advisor. Midtown Redevelopment Authority is represented by and will rely upon its municipal advisor First Southwest Company to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments. The individual with primary responsibility for advising Midtown Redevelopment Authority is Drew Masterson. This certificate may be relied upon until June 30, 2016. Proposals may be addressed to Midtown Redevelopment Authority at 410 Pierce St., Suite 355, Houston, TX 77002.

Required notification applicable to the Municipal Advisor Rule should be directed to:

Midtown Redevelopment Authority: kandis@houstonmidtown.com

Financial Advisor: drew.masterson@firstsw.com



Matt Thibodeaux
Executive Director