



midtown
HOUSTON

December 6, 2019

BY MESSENGER

*CITY SECRETARY'S OFFICE
CITY OF HOUSTON
CITY HALL ANNEX
900 BAGBY
HOUSTON, TEXAS 77002*

ATTN: ANNA RUSSELL

DEAR MADAM:

ENCLOSED IS AGENDA FOR THE BOARD OF DIRECTORS JOINT MEETING ON DECEMBER 12, 2019 FOR THE HOUSTON REINVESTMENT ZONE NUMBER TWO (ALSO KNOWN AS THE MIDTOWN REINVESTMENT ZONE) AND THE MIDTOWN REDEVELOPMENT AUTHORITY WHICH NEED TO BE POSTED AS SOON AS POSSIBLE.

ALSO ENCLOSED IS AN ADDITIONAL COPY OF THIS LETTER WHICH WE WOULD APPRECIATE YOUR DATE STAMPING AND RETURN WITH OUR MESSENGER.

THANK YOU FOR YOUR HELP IN THIS MATTER.

VERY TRULY YOURS,

SALLY ADAME,
OFFICE OF MATT THIBODEAUX,
EXECUTIVE DIRECTOR



ENCLOSURES



**MIDTOWN REDEVELOPMENT AUTHORITY
and**

**REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS
(ALSO KNOWN AS THE MIDTOWN REINVESTMENT ZONE)**

TO: THE BOARD OF DIRECTORS OF THE MIDTOWN REDEVELOPMENT AUTHORITY AND THE MIDTOWN REINVESTMENT ZONE AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of the Midtown Redevelopment Authority (the "Authority") will hold a **joint special** meeting, open to the public, with the Board of Directors of the Midtown Reinvestment Zone to be held on **Thursday, December 12, 2019 at 12:30 P.M. on the 3rd Floor of the Houston Exponential Center, 410 Pierce Street, Suite 355, Houston, Texas 77002.** The Board of Directors of each of the Authority and the Midtown Reinvestment Zone will (i) consider, present and discuss orders, resolutions or motions; (ii) adopt, approve and ratify such orders, resolutions or motions; and (iii) take other actions as may be necessary, convenient or desirable, with respect to the following matters:

AGENDA

1. Call to Order and Introduction of Guests.
2. Public Comment.
3. Consent Agenda for the Midtown Reinvestment Zone:
 - a. Minutes for October 31, 2019.
4. Consent Agenda for the Authority:
 - a. Minutes for October 31, 2019;
 - b. Monthly financial reports for October 2019;
 - c. Invoices from Trustee and Operating Accounts for November & December 2019.
5. Investment Report for Quarter ending September 30, 2019.
6. Investment Policy
7. Midtown Reinvestment Zone and Midtown Redevelopment Authority Resolution Authorizing Refunding Bonds;
 - a. Resolution authorizing the issuance of Midtown Redevelopment Authority Tax Increment Contract Revenue and Refunding Bonds, Series 2020; approving and designating a Pricing Committee to determine method of sale and matters

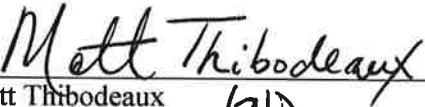
related to the Bonds; approving other agreements related to such Bonds; making findings and provisions relating to such Bonds and matters incident thereto.

b. Resolution of Reinvestment Zone Number Two, City of Houston, Texas approving the adoption of a Resolution authorizing the issuance of Midtown Redevelopment Authority Tax Increment Contract Revenue Refunding Bonds, Series 2020; approving a Pricing Certificate; approving other agreements related to such Bonds; making findings and provisions relating to such Bonds and matters incident thereto.

8. Employee and Administrative Policies.
9. Midtown Affordable Housing Program:
 - a. Affordable Housing Operations Center;
 - i. Change Orders
 - b. Agreement with A.O. Phillips & Associates;
 - c. First Amendment to Development Agreement with Cole Klein Builders LLC.
 - d. Affordable Housing Development Update.
10. Midtown Capital Improvements Program:
 - a. Parks and Greenspace - Walter P Moore / Design Workshop
 - i. Midtown Park
 1. Park Change Orders – Millis
 2. Additional Services Request for Design/Construction Phase Services – Walter P Moore
 - ii. Bagby Park – Storage and Renovations
 1. Related Change Orders
 2. Work Order for Design/Construction Phase Services of Restroom and Storage Building – Walter P Moore
 - b. Caroline Street Reconstruction – ESPA Corp/KCI
 - i. Related Change Orders
 - c. Work Order for Transportation Planning study to update City of Houston’s Major Thoroughfare and Freeway Plan (MTFP) for Midtown corridors
 - d. Agreement with City of Houston to include additional Midtown improvements on City’s Gillette Trunkline (Tuam, Smith, and Elgin Segments) Drainage and Paving Improvements (WBS No. M-410290-0004)
 - e. Agreement with City of Houston to include additional Midtown improvements on City’s 72-inch Water Line along Tuam (WBS No. S-000900-0134-3)
 - f. FTA Grant Program - The Goodman Corporation.
11. With respect to the foregoing agenda items, the Authority may conduct an executive session with regard to the following, as appropriate and necessary:
 - a. Consultation with attorney (Section 551.071, Texas Government Code);
 - b. The purchase, exchange, lease or value of real property (Section 551.072, Texas Government Code);
 - c. Personnel matters (Section 551.074, Texas Government Code);
 - d. Security personnel or devices (Section 551.076, Texas Government Code); and
 - e. Economic development negotiations (Sections 551.087, Texas Government Code).

Upon entering into the executive session, the presiding officer shall announce which agenda items will be discussed.

12. Adjourn.



Matt Thibodeaux (ST)
Executive Director