

**MINUTES OF THE BOARD OF DIRECTORS OF
REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS**

January 30, 2020

A regular meeting of the Board of Directors (the "Board") of Reinvestment Zone Number Two, City of Houston, Texas (the "Zone") was held at the Authority's offices in the Third Floor Conference Room of the Houston Exponential Building, 410 Pierce, Houston, Texas 77002, on Thursday, January 30, 2020 at 12:30 p.m. The meeting was open to the public. The roll of the duly appointed members of the Board was called, to-wit:

<u>Pos. #</u>	<u>Name</u>	<u>Pos. #</u>	<u>Name</u>
1	Camille Foster	6	Abe Goren
2	Vacant	7	Caton M. Fenz
3	Gayle Fortson	8	John Thomas
4	Pamela Ngo Castleman	9	Brandon Dudley
5	Al Odom		

and all of the above were present except Director Thomas.

Also in attendance were Matt Thibodeaux, Vernon Williams, Kandi Schramm, Todd Edwards, Cynthia Alvarado, Theresa Gilmore, Marlon Marshall, David Thomas, Jalisa Hurst, Mechelle Phillips, Madeline Pena, Araceli Adame and Amaris Salinas of Midtown; Zoe Middleton of Texas Houses; Barron F. Wallace of Bracewell LLP; Peggy Foreman of Burney & Foreman; Agentia Davis of CCPPI; Roberta Burroughs of Roberta Burroughs & Associates; Rachel Ray and Edwin Friedrichs of Walter P. Moore; Chelbi Minns of One World Strategy Group; Tim Buscha of IDS Engineering; Kristin Blomquist of Masterson Advisors; Willie Coleman of Bates and Coleman; Reginald Wilson of Norton Rose and Fulbright; Andy Byram of Mesirow; Alex Ramirez of Design Workshop; Peter Freedman of Gape Home Development; Lam Nguyen of L.T Nguyen Real Estate; Bob DeLeonard of Kimbey-Horn; Vanessa Ortega of L. O. Architecture; Mariana Rashcke of The Goodman Corporation; Marcel Merwin of Merwin Studios; Theola Petteway of OST/Almeda TIRZ; Henriette Bodmer of Super Neighborhood \$62; Brain Van Tubergen of University Village Civic Club; Kay Walton and Scott Harbors, Midtown Residents.

CONSENT AGENDA FOR THE MIDTOWN REINVESTMENT ZONE.

MINUTES FOR DECEMBER 12, 2019.

Matt Thibodeaux, Executive Director, presented the consent agenda to the Board.

Director Fortson made a motion to approve the consent agenda. The motion was seconded by Director Goren and carried by unanimous vote.

**MIDTOWN REINVESTMENT ZONE AND MIDTOWN REDEVELOPMENT
AUTHORITY RESOLUTION AUTHORIZING REFUNDING BONDS.**

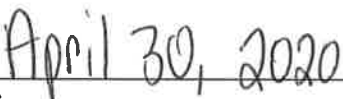
RESOLUTION OF REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF MIDTOWN REDEVELOPMENT AUTHORITY TAX INCREMENT CONTRACT REVENUE REFUNDING BONDS, SERIES 2020; APPROVING A PRICING CERTIFICATE; APPROVING OTHER AGREEMENTS RELATED TO SUCH BONDS; MAKING FINDINGS AND PROVISIONS RELATING TO SUCH BONDS AND MATTERS INCIDENT THERETO..

Director Fenz moved to Approve Resolution of Reinvestment Zone Number Two, City of Houston, Texas approving the adoption of a Resolution authorizing the issuance of Midtown Redevelopment Authority Tax Increment Contract Revenue Refunding Bonds, Series 2020; approving a Pricing Certificate; approving other agreements related to such Bonds; making findings and provisions relating to such Bonds and matters incident thereto. The motion was seconded by Director Goren and carried by unanimous vote.

ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.


Secretary


Date