

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property that you are about to purchase is located in the Midtown Management District (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax is \$0.00 on each \$100 of assessed valuation.

The District may impose assessments and issue bonds and impose an assessment in payment of such bonds. The rate of the District assessment is \$0.1181 on each \$100 of assessed valuation. The total amounts of bonds payable wholly or partly from property taxes excluding refunding are separately approved by the voters approved by the voters are:

- (i) \$0 for water, sewer, and drainage facilities;
- (ii) \$0 for road facilities; and
- (iii) \$0 for parks and recreational facilities

The aggregate initial principal amounts of all such bonds issued are:

- (i)\$0 for water, sewer, and drainage facilities;
- (ii) \$0 for road facilities; and
- (iii) \$0 for parks and recreational facilities

The District is located wholly or partly within the corporate boundaries of the City of Houston. The municipality and the District overlap, but may not provide duplicate services or improvements. Property located in the municipality and the District is subject to taxation by the municipality and the District.

The purpose of the District is to provide water, sewer, drainage, roads, and parks and recreation facilities and services. The cost of District facilities is not included in the purchase price of your property.

SELLER:

(Date)

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

PURCHASER:

Signature of Purchaser