



midtown

MIDTOWN REDEVELOPMENT AUTHORITY

and

**REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS
(ALSO KNOWN AS THE MIDTOWN REINVESTMENT ZONE)**

TO: THE BOARD OF DIRECTORS OF THE MIDTOWN REDEVELOPMENT AUTHORITY AND THE MIDTOWN REINVESTMENT ZONE AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of the Midtown Redevelopment Authority (the "Authority") will hold a **joint** regular meeting, open to the public, with the Board of Directors of the Midtown Reinvestment Zone to be held on **Thursday, October 31, 2013 12:30 P.M. on the 3rd Floor of the Houston Technology Center Phase II, 410 Pierce Street, Suite 355, Houston, Texas.** The Board of Directors of each of the Authority and the Midtown Reinvestment Zone will (i) consider, present, and discuss; (ii) adopt and approve such orders, resolutions or motions; and (iii) take other direct or indirect actions as may be necessary, convenient or desirable, with respect to the following matters:

AGENDA

1. Call to Order and Introduction of Guests
2. Consent Agenda for the Midtown Reinvestment Zone
 - a. Minutes of the Midtown Reinvestment Zone for September 26, 2013.
3. Consent Agenda for the Authority
 - a. Minutes of the Authority for September 26, 2013.
 - b. Monthly financial report of the Authority for September 2013.
 - c. Invoices of the Authority from Trustee and Operating Accounts for October 2013.
 - d. Fiscal Year 2014 Budget.
4. Acknowledge Investment Report for Quarter ending September 30, 2013.
5. Resolution Authorizing the Issuance of Midtown Redevelopment Authority Tax Increment Contract Revenue and Refunding Bonds, Series 2013; Approving and Designating a Pricing Committee to Determine Method of Sale and Matters Related to the Bonds; Approving Other Agreements Related to Such Bonds; Making Findings and Provisions Relating to Such Bonds and Matters Incident Thereto
6. Resolution of Reinvestment Zone Number Two, City of Houston, Texas, Authorizing the Issuance of Midtown Redevelopment Authority Tax Increment Contract Revenue and Refunding Bonds, Series 2013; Approving Other Documents Necessary and Relating to the Issuance of the Bonds; Making Certain Findings and Containing Other Provisions Incident and Related Thereto

7. Resolution Approving Land Exchange Agreement and Superblock Garage Development Agreement; Authorizing and Approving the Officers and Executive Director to Take All Action Necessary to Accomplish the Purposes of Such Agreements; Authorizing All Matters Pertaining to the Land Exchange Agreement and Related Title Policy Fees and Other Closing Costs
8. Midtown Affordable Housing Program
 - a. Resolution approving entering into contracts and acquisition of certain properties by the Authority for affordable housing.
 - b. Housing Development Proposals.
9. Midtown Capital Improvements Program
 - a. Bagby Street Reconstruction Presentation- Walter P. Moore
 - b. Parks and Greenspace - Walter P. Moore
 - i. Baldwin Park / Glover Park
 1. Approve Change Orders
 - ii. Midtown Park
 1. Approve Change Orders
 - iii. Superblock Park
 1. Approve Exclusive Retail Listing Agreement with UCR
 - c. Gray Street Pedestrian Enhancements
 1. Approve Change Orders
 - d. HCC Capital Projects - IDS Engineers
 - e. Caroline Street Improvements
 1. Approve Design Services Change Orders
 - f. FTA Grant Program – The Goodman Corporation
10. Resolution Approving a Development Agreement; Authorizing the Authority to Enter into the Same; and Authorizing the Officers of the Board and the Executive Director to Take All Action Necessary to Accomplish the Purposes of Such Agreement
11. With respect to the foregoing agenda items, the Authority may conduct an executive session with regards to the following, as appropriate and necessary:
 - a. Consultation with attorney (Section 551.071, Texas Government Code);
 - b. The purchase, exchange, lease or value of real property (Section 551.072, Texas Government Code);
 - c. Personnel matters (Section 551.074, Texas Government Code);
 - d. Security personnel or devices (Section 551.076, Texas Government Code); and
 - e. Economic development negotiations (Sections 551.087, Texas Government Code).

Upon entering into the executive session, the presiding officer shall note which agenda items will be discussed.

12. Public Comment
13. Adjournment



 Matt Thibodeaux
 Executive Director