

**midtown®**

**MIDTOWN REDEVELOPMENT AUTHORITY**

**and**

**REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS  
(ALSO KNOWN AS THE MIDTOWN REINVESTMENT ZONE)**

**TO: THE BOARD OF DIRECTORS OF THE MIDTOWN REDEVELOPMENT AUTHORITY  
AND THE MIDTOWN REINVESTMENT ZONE AND TO ALL OTHER INTERESTED  
PERSONS:**


Notice is hereby given that the Board of Directors of the Midtown Redevelopment Authority (the "Authority") will hold a **joint** regular meeting, open to the public, with the Board of Directors of the Midtown Reinvestment Zone to be held on **Thursday, March 29, 2012, at 12:30 P.M. on the 3rd Floor of the Houston Technology Center Phase II, 410 Pierce Street, Suite 355, Houston, Texas.** The Board of Directors of each of the Authority and the Midtown Reinvestment Zone will (i) consider, present, and discuss; (ii) adopt and approve such orders, resolutions or motions; and (iii) take other direct or indirect actions as may be necessary, convenient or desirable, with respect to the following matters:

**AGENDA**

1. Call to Order and Introduction of Guests.
2. Consent Agenda for the Midtown Reinvestment Zone.
  - a. Minutes of the Midtown Reinvestment Zone for February 23, 2012.
3. Consent Agenda for the Authority.
  - a. Minutes of the Authority for February 23, 2012.
  - b. Monthly financial report of the Authority for February 2012.
  - c. Invoices of the Authority from Trustee and Operating Accounts for March 2012.
  - d. Interlocal Agreement between the Authority and the Midtown Management District to fund a Texas Department of Transportation FHWA Grant for the Caroline Street Project.
  - e. Annual renewal of Professional Services Agreement with Pate Engineers.
  - f. Engagement Letter from Gainer, Donnelly and Desroches for annual Financial Audit and Agreed Upon Procedures Audits for Fiscal Year 2012.
4. Approval of Agreed Upon Procedures Audit for Fiscal Year 2011.

5. Midtown Affordable Housing Program.
  - a. Acquisition of certain properties by the Authority for affordable housing.
  - b. Affordable Housing Pilot Project Phase II.
    - i. Contract with ESPA's to serve as Project Manager.
    - ii. Amended and Restated Development Agreement.
  - c. Ongoing affordable housing projects.
6. Midtown Capital Improvements Program:
  - a. Bagby Street Reconstruction - Walter P. Moore.
  - b. Parks and Greenspace - Walter P. Moore.
    - i. Midtown Park – Kiosk
  - c. Gray Street Pedestrian Enhancements – Clark Condon Associates.
    - i. Phase II (Main to Hamilton) – Construction Contract with Arriba Construction.
    - ii. Phase II (Main to Hamilton) – Construction Materials Testing Contract with Clark Condon Associates.
  - d. HCC Capital Projects - Pate Engineers.
    - i. Holman Street and Alabama Street – Design Presentation.
  - e. Caroline Street Improvements.
  - f. FTA Grant - Goodman Corporation.
7. 3300 Main Street Development.
8. HMAAC Forbearance Agreement.
9. With respect to the foregoing agenda items, the Authority may conduct an executive session with regards to the following, as appropriate and necessary:
  - a. Consultation with attorney (Section 551.071, Texas Government Code);
  - b. The purchase, exchange, lease or value of real property (Section 551.072, Texas; Government Code);
  - c. Personnel matters (Section 551.074, Texas Government Code);
  - d. Security personnel or devices (Section 551.076, Texas Government Code); and
  - e. Economic development negotiations (Sections 551.087, Texas Government Code).

Upon entering into the executive session, the presiding officer shall note which agenda items will be discussed.
10. Adjournment.

  
 Matt Thibodeaux, *UT*  
 Executive Director