



**midtown**  
HOUSTON

*January 27, 2019*

*BY MESSENGER*

*CITY SECRETARY'S OFFICE  
CITY OF HOUSTON  
CITY HALL ANNEX  
900 BAGBY  
HOUSTON, TEXAS 77002*

ATTN: ANNA RUSSELL

DEAR MADAM:

ENCLOSED IS THE PUBLIC NOTICE FOR MEETING ON JANUARY 30, 2020 FOR THE MIDTOWN REDEVELOPMENT AUTHORITY WHICH NEED TO BE POSTED AS SOON AS POSSIBLE.

ALSO ENCLOSED IS AN ADDITIONAL COPY OF THIS LETTER WHICH WE WOULD APPRECIATE YOUR DATE STAMPING AND RETURN WITH OUR MESSENGER.

THANK YOU FOR YOUR HELP IN THIS MATTER.

VERY TRULY YOURS,

SALLY ADAME,  
OFFICE OF MATT THIBODEAUX,  
EXECUTIVE DIRECTOR



ENCLOSURES

MIDTOWN REDEVELOPMENT AUTHORITY  
PUBLIC NOTICE

The Board of Directors (the "Board") of the Midtown Redevelopment Authority (the "Authority") will hold a meeting at the offices of the Authority, 410 Pierce Street, Suite 355, Houston, TX 77002 on Thursday, January 30, 2020 at 12:30 p.m. The Board will consider the engagement of Norton Rose Fulbright US LLP and The Washington Law Firm, P.C. as co-disclosure counsel in connection with the issuance of its Midtown Redevelopment Authority Tax Increment Contract Revenue Refunding Bonds, Series 2020 (the "Bonds").

Pursuant to Section 2254.1036, Texas Government Code, the following written notice is given to the public:

1. The purpose of issuing the Bonds is to refund certain outstanding bonds of the Authority to produce a savings in debt service. The Bonds will be issued in accordance with Texas Statutes and in accordance with federal securities law.
2. Norton Rose Fulbright and The Washington Law Firm, P.C. (together, the "Firms") are recognized in the field of public finance law and are experienced as disclosure counsel for tax increment reinvestment zones.
3. The Firms have previously represented the Authority as co-disclosure counsel regarding the issuance of the Authority's Tax Increment Contract Revenue and Refunding Bonds, Series 2017.
4. The Authority and its staff do not have the required experience, qualifications or resources to adequately perform disclosure counsel services for the issuance of the Bonds.
5. Given the nature of disclosure counsel services and the source of payment therefor (being from the proceeds of the Bonds to be issued by the Authority, such legal services cannot reasonably be obtained from attorneys in private practice under a contract providing for the payment of hourly fees without Contingency.
6. Entering into a contingent fee contract with the Firms for co-disclosure counsel services is in the best interest of the residents of the Authority as the Authority will have competent, qualified and experienced disclosure counsel to advise the Authority on the [preparation of the offering documents] related to the issuance of the Authority's Bonds, and the provision of such legal services will not financially impact the Authority, as the compensation for such services will be paid from the proceeds of such Bonds.

I hereby certify that the above public notice of Midtown Redevelopment Authority was posted in accordance with the Texas Open Meetings Act (Chapter 551 of the Texas Government Code) on Monday, January 27, 2020.



  
Matt Thibodeaux, Executive Director