

**MINUTES OF THE BOARD OF DIRECTORS OF  
REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS**

**January 26, 2012**

A regular meeting of the Board of Directors (the “Board”) of the Reinvestment Zone Number Two, City of Houston, Texas (the “Zone”), a non-profit corporation, was held at the Midtown Redevelopment Authority’s (the “Authority”) offices in the Houston Technology Center, 410 Pierce, Third Floor Conference Room, Houston, Texas 77002, on Thursday, January 26, 2012 at 12:30 p.m. The meeting was open to the public. The roll was called of the duly appointed members of the Board, to-wit:

| <u>Pos. #</u> | <u>Name</u>           | <u>Pos. #</u> | <u>Name</u>                 |
|---------------|-----------------------|---------------|-----------------------------|
| 1             | William Taylor, III   | 6             | Abe Goren                   |
| 2             | Vacant                | 7             | Billy Briscoe               |
| 3             | Robert D. Sellingsloh | 8             | Kimberly Williams           |
| 4             | Pamela Tran Park      | 9             | Michelle A. Clayton Collier |
| 5             | Derrick Mitchell      |               |                             |

and all of the above were present with the exception of Director Collier.

Also in attendance were Matt Thibodeaux, Kandi Schramm, Marlon Marshall, Todd Edwards, Araceli Rodriguez and Theresa Gilmore of the Authority; F. Charles LeBlanc and Phillip Franshaw, consultants for the Authority; Cynthia Alvarado and Katherine Mestousis of the Midtown Management District; Barron F. Wallace and Shawn W. Cloonan of Bracewell & Giuliani LLP; Mary Clark and Jennifer Curly of the City of Houston, Texas (the “City”); Peggy Foreman of Burney & Foreman; Camilo Daza and Jeremy Rocha of Walter P. Moore Engineers; Patricia Frayre of Pate Engineers; Bryan Brown of The Goodman Corporation; Captain Mathews of Buffalo Soldiers and David Edwards, former Board Member.

Chairman Sellingsloh called the meeting to order.

**1. CONSENT AGENDA**

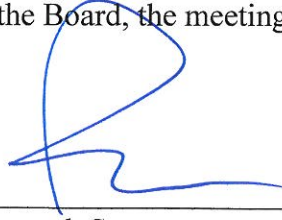
**a. MINUTES OF THE MIDTOWN REINVESTMENT ZONE FOR DECEMBER 8, 2011.**

Executive Director Thibodeaux presented the consent agenda to the Board.

Director Williams made a motion to approve item a of the consent agenda. The motion was seconded by Director Mitchell and carried by unanimous vote.

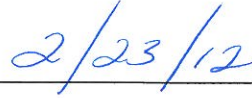
2. ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.



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Pamela Tranpark Secretary



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Date