

**MINUTES OF THE BOARD OF DIRECTORS OF
REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS**

February 28, 2013

A regular meeting of the Board of Directors (the "Board") of the Reinvestment Zone Number Two, City of Houston, Texas (the "Zone"), a non-profit corporation, was held at the Midtown Redevelopment Authority's offices in the Houston Technology Center, 402 Pierce, Houston, Texas 77002, on Thursday, February 28, 2013 at 12:30 p.m. The meeting was open to the public. The roll was called of the duly appointed members of the Board, to-wit:

| <u>Pos. #</u> | <u>Name</u> | <u>Pos. #</u> | <u>Name</u> |
|---------------|-----------------------|---------------|-----------------------------|
| 1 | William Taylor, III | 6 | Abe Goren |
| 2 | Doug Erwing | 7 | Billy Briscoe |
| 3 | Robert D. Sellingsloh | 8 | Giovanni Garibay |
| 4 | Pamela Ngo Tranpark | 9 | Michelle A. Clayton Collier |
| 5 | Derrick Mitchell | | |

and all of the above were present with the exception of Director Briscoe and Garibay.

Also in attendance were Kandi Schramm, Marlon Marshall, Todd Edwards, Araceli Rodriguez and Theresa Gilmore of the Authority; F. Charles LeBlanc and Phillip Franshaw, consultant for the Authority; Cynthia Alvarado of the Midtown Management District; Barron F. Wallace of Bracewell & Giuliani LLP; Mary Buzak and Ralph DeLeon of the City of Houston; Alyssa Hill of Gainer Donnelly; Tim Buscha of IDS Engineering Group, Jeremy Roche of Walter P. Moore; Steven Spears of Design Workshop; Jill Jewett of M.A.T.C.H.; Derek Pershing of Wilson, Cribbs & Goren, P.C. and Patrick Johnson of PCJ Consulting, Inc.

Chairman Sellingsloh called the meeting to order.

CONSENT AGENDA

MINUTES OF THE MIDTOWN REINVESTMENT ZONE FOR JANUARY 10, 2013.

Kandi Schramm presented the consent agenda to the Board.

Director Goren made a motion to approve item 1a of the consent agenda. The motion was seconded by Director Tranpark and carried by unanimous vote.

FIFTH AMENDMENT TO THE PROJECT PLAN AND FINANCING PLAN

Barron F. Wallace of Bracewell & Giuliani LLP noted that the Fifth Amendment to the Project Plan and Financing Plan (the "Plan") was presented to the economic development division of the City and is expected to go before City Counsel in 30 to 45 days. Director Mitchell made a motion to approve the Fifth Amendment to the Project Plan and Financing Plan. The motion was seconded by Director Collier, which carried by unanimous vote.

2. **ADJOURNMENT**

There being no further business to come before the Board, the meeting was adjourned.



Pamela N. Castleman *, Secretary

3/28/12

Date

* Formerly Pamela Ngo Tranpark