

**MINUTES OF THE BOARD OF DIRECTORS OF
REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS**

October 31, 2013

A regular meeting of the Board of Directors (the "Board") of the Reinvestment Zone Number Two, City of Houston, Texas (the "Zone"), a non-profit corporation, was held at the Midtown Redevelopment Authority's offices in the Houston Technology Center, 402 Pierce, Houston, Texas 77002, on Thursday, October 31, 2013, at 12:30 p.m. The meeting was open to the public. The roll was called of the duly appointed members of the Board, to-wit:

<u>Pos. #</u>	<u>Name</u>	<u>Pos. #</u>	<u>Name</u>
1	William Taylor, III	6	Abe Goren
2	Doug Erwing	7	Billy Briscoe
3	Robert D. Sellingsloh	8	Giovanni Garibay
4	Pamela Ngo Castleman	9	Michelle A. Clayton Collier
5	Al Odom		

and all of the above were present with the exception of Directors Erwing, Briscoe, Collier and Garibay.

Also in attendance were Matt Thibodeaux, Kandi Schramm, Marlon Marshall, Todd Edwards, Araceli Rodriguez and Theresa Gilmore of the Authority; F. Charles LeBlanc and Phillip Franshaw, consultants for the Authority; Cynthia Alvarado and Elizabeth Powell of the Midtown Management District; Barron F. Wallace and Katherine R. Milton of Bracewell & Giuliani LLP; Peggy Foreman of Burney and Foreman; Edwin Friedrichs, Lee Anne Dixon and Bryan Brown, of Walter P. Moore; Steven Spears of Design Workshop; Jennifer Curley and Ralph DeLeon of the City of Houston; Drew Masterson of First Southwest Company; Karun Sreerame, Nathan Seshadre and Zachery Marxin of ESPA Corp.; Anderson Bynam of Mesirow Financial; Willie Coleman of Bates and Coleman; and Katherine Odom of Wilson, Cribbs & Goren.

Chairman Sellingsloh called the meeting to order.

CONSENT AGENDA

MINUTES OF THE MIDTOWN REINVESTMENT ZONE FOR SEPTEMBER 26, 2013

Matt Thibodeaux, Executive Director, presented the consent agenda to the Board.

Director Goren made a motion to approve the consent agenda. The motion was seconded by Director Taylor and carried by unanimous vote.

RESOLUTION OF REINVESTMENT ZONE NUMBER TWO, CITY OF HOUSTON, TEXAS, AUTHORIZING THE ISSUANCE OF MIDTOWN REDEVELOPMENT AUTHORITY TAX INCREMENT CONTRACT REVENUE AND REFUNDING BONDS, SERIES 2013; APPROVING OTHER DOCUMENTS NECESSARY AND RELATING TO THE ISSUANCE OF THE BONDS; MAKING CERTAIN FINDINGS AND CONTAINING OTHER PROVISIONS INCIDENT AND RELATED THERETO

Drew Masterson with First Southwest Company and Barron F. Wallace with Bracewell & Giuliani LLP presented to the Board highlights of the Authority's Tax Increment Contract Revenue and Refunding Bonds, Series 2013. Director Taylor made a motion to approve the above referenced Resolution. The motion was seconded by Director Goren, which passed by unanimous vote.

ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.



Pamela N. Castleman, Secretary

11/21/13

Date